

PATIENT INTAKE FORM

Demographics

First Name _____ Last Name _____ MI _____ Suffix _____

Preferred Name/Nickname _____

Home Address: _____ Apt/Suite # _____

City _____ State _____ Zip Code _____

Cell Phone: _____ Work Phone: _____

Email: _____ Preferred Contact Method: cell phone email

SSN: _____ - _____ - _____ (optional, but often needed to authorize insurance benefits)

Sex(circle): Male Female Other: _____ Birthday ___/___/___ Occupation:

Preferred Pharmacy: _____ Phone Number: _____

Billing Information: <input type="checkbox"/> Same as above
First _____ Last _____ MI _____ Suffix _____
Address _____ Apt/Suite # _____
City _____ State _____ Zip Code: _____
Home Phone _____
Work Phone _____

Insurance Information

(You do not need to fill this out if it is already on file with our front office)

Vision Insurance:

Insurance Name _____

Insurance ID Number: _____

Insurance Group Policy Number (if applicable): _____

Medical Insurance:

Insurance Name _____

Insurance ID Number: _____

Insurance Group Policy Number (if applicable): _____

Other Insurance:

Insurance Name _____

Insurance ID Number: _____

Insurance Group Policy Number (if applicable): _____

Are you the Primary on the account: Yes No

If no, please fill out the information below:

Name of Primary: _____

Relation to insured: Spouse Child Other

Sex: Male Female Other _____

Address: Same as above

Address: _____ Apt/Suite # _____

City _____ State _____ Zip Code: _____

Birthday _____

SSN: _____ - _____ - _____

Employer/School: _____

Medical History

Main Reason for Today's Visit: _____

Primary Care Provider: Name _____ Phone Number _____

Have you had an eye injury or been diagnosed with cataracts, lazy eye, retinal problems, or glaucoma (if yes, please list below):

Does anyone in your family have/had Glaucoma? Macular degeneration? Retinal detachment? Other Retinal Disorders? (If yes, please list below)

Do you have a history of headaches? Arthritis? Asthma? Diabetes? Blood pressure? Heart Problems? Inflammatory Bowel Disease? Seizures? Thyroid Problems? Or other medical conditions (if yes, please list below):

Does anyone in your family have/had Diabetes? Lupus Cancer? High Blood Pressure? Heart Problems? Auto-immune disease? Or other medical conditions? (if yes, please list below)

Medications (including OTC meds, and eyedrops): No current medications

Allergies to medications: No known Drug Allergies

Smoking Status: Every Day Smoker Some Day Smoker Former Smoker Never Smoker

Are you pregnant, nursing, or HIV+? (if yes, please list below)

Any Other Relevant Information?

Patient Signature: _____ Date: _____

